

*Fresno Redevelopment Agency*

*Certificates of Participation*

*Series 1996*

*(Refunding of 1986 Conference Center Certificates of Participation)*

*Underwriter: Sutro & Co. Incorporated*

*Underwriter's Counsel: Nossaman, Guthner, Knox & Elliott, LLP*

*Bond Counsel: Hawkins, Delafield & Wood*

*Dated Date: 3/5/1996*

*Credit Rating: Aa3 Moody's; AA Standard & Poor's & Fitch*

*Security: Site and Facility Lease*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = April 1      Interest Only = October 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2009	825,000	227,500	1,052,500
2010	865,000	186,250	1,051,250
2011	905,000	143,000	1,048,000
2012	955,000	97,750	1,052,750
2013	1,000,000	50,000	1,050,000
<b>TOTALS</b>	<b>4,550,000</b>	<b>704,500</b>	<b>5,254,500</b>